

**United Food and Commercial Workers Unions
and Participating Employers
Health and Welfare Fund**

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A G E N D A

**March 29, 2023
(Approximately 12:00 noon)**

- I. CALL TO ORDER – New Trustee Appointment**
- II. MINUTES - Regular Meeting- December 1, 2022** (Pg. 1-9)
- III. FINANCIAL REPORT** (Pg. 10)
 - A. PNC Report**
- IV. CONSULTANT’S REPORT**
 - A. Segal Company**
 - 1. Reserve Determination Report**
 - 2. Pharmacy Statement of Work**
- V. ATTORNEY REPORT**
- VI. ADMINISTRATIVE MANAGERS REPORT (4Q2022)** (Pg. 11-31)
- VII. INVOICES** (Pg. 32-34)
- VIII. OTHER FUND BUSINESS**
 - A. Appeals**
 - B. Preventive Services Update**
 - C. Trustee Resolutions**
 - D. Beacon Health to Caredon behavioral Health effective 3/1/2023**
 - E. Request from Kaiser**
 - F. Miscellaneous Correspondence**
- IX. MEETING DATE AND LOCATION – June 8, 2023, TBD**
- X. ADJOURNMENT**